



Casa Teresa
Home with a Heart

SERVING THE MOST VULNERABLE

2023 ANNUAL REPORT

OUR MISSION

To provide pregnant women in crisis a loving home to begin their healing journey.

OUR ETHOS

OUR WHY

At Casa Teresa, pregnant women in crisis can experience total restoration, equipping them to break generational cycles of dysfunction and creating families that thrive.

OUR HOW

We extend unconditional love, build trust, help them to work through their fears, and provide hope to the women and babies we serve.

OUR VISION

To break cycles, transform women and help families thrive through effective, caring residential programs.

OUR WHAT

We offer a family environment and safe home for healing, tools to succeed in education and future careers, and classes to teach parenting skills and life lessons which builds the confidence needed to become self-reliant and re-enter society through our exceptional residential programs.

OUR VALUES

Love, Hope, Compassion, Empowerment.

SERVING THE MOST VULNERABLE



In January 2013, the Emergency Maternity Shelter (EMS) opened its doors to welcome the most vulnerable pregnant women in need of services. This collaboration between Casa Teresa, First 5 of Orange County, HomeAid OC and donors, provides a safe haven for women with minutes of sobriety, mental health challenges and typically in the last trimester of their pregnancy. Another important component to EMS is the ability to serve two pregnant women with up to three children – this remains a critical population in need. In EMS's 10 years we have served nearly 1,000 women, children and babies.

Casa Teresa has always been committed to doing what is best for the women and their children that we serve. I hope you are moved by Marcela's story. She was one of the first women in EMS 10 years ago. She has maintained her sobriety, is a working professional, in a healthy marriage with her children and her "casa baby" is thriving.

We are so grateful for your generosity. This year we served 93 women, 23 children, 36 babies and 212 alumni. We could not serve without you. YOU ARE A BLESSING.

93 WOMEN

36 BABIES

23 CHILDREN

212 ALUMNI

A handwritten signature in purple ink that reads "Lisa Wood".

LISA WOOD
Chief Executive Officer

OUR PEOPLE

Casa Teresa is blessed to have 33 staff members carry out their roles diligently to help ensure each aspect of the organization is handled efficiently and effectively. Along with these team members, we were grateful to have 678 volunteers help both on and off site to fill the many additional support roles, both household and unique, to ensure the needs of each woman and baby was met. This includes monthly breakfasts and lunches, holiday decorating, teaching classes, tutoring, babysitting and more, totaling 5,583 hours of service. This volunteer support enabled us to offer a wide range of classes and services, beyond what we could do on our own. Additionally, we had three active event committees planning our annual gala, luncheon and golf fundraisers, as well as two guilds that helped raise funds and awareness for the organization. Together with our many donors, this team makes up the family that is Casa Teresa and we are so thankful for each and every person.

LEADERSHIP STAFF

LISA WOOD

Chief Executive Officer

KIM SELF

Executive Program Director

PAM MEYER

Finance Director

KERRI MCCUTCHAN, RN

Program Nurse

ADVISORY BOARD

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Family Member**

*Founder and Chief Executive
Officer, REO Homes and Sullivan
Management*

**TIM SULLIVAN, Family Founding
Member**

Franchiser, Worldwide Express

BREAKING THE CYCLE, MAKING AN IMPACT

BEFORE CASA TERESA, MANY OF THE WOMEN:

- Come from unhealthy living situations or have been chronically homeless
- Have struggled with drug or alcohol use
- Have been physically, sexually and/or emotionally abused
- Are estranged from their parents and other family members
- In need of their high school diploma or equivalent
- In need of prenatal care
- Unable to navigate/receive mental health resources
- Have experienced trauma

BACKGROUND: *(cumulative across all programs)*

62% FROM FOSTER CARE

98% SUBSTANCE ABUSE

100% EXPERIENCED TRAUMA IN CHILDHOOD

93% DOMESTIC VIOLENCE

46% HUMAN TRAFFICKING SURVIVOR

80% HAVE MENTAL HEALTH CONCERNS

AFTER CASA TERESA, THE WOMEN AND/OR BABIES:

- Leave with a stable place to live
- Are educated in parenting skills and child development
- Have the tools to develop healthy relationships
- Are reunified with families and older children in a healthy way
- Have earned their high school diploma or passed the high school equivalency test (HSE)
- Babies have been immunized
- Have criminal record expunged or sealed
- Connected to community resources

A STORY OF IMPACT: **MARCELA'S STORY**

My name is Marcela and I came to Casa Teresa in 2013, I was 30 years old, hopeless, homeless and desperate for change. I was broken, full of fear and eight months pregnant with my second child. I had given up guardianship of my first child Nicholas and I was unemployed.

Before coming to Casa Teresa my life was unmanageable. I had been battling with a severe drug addiction and I had gone to jail numerous times. After being released in 2012, I admitted myself into a 90-day women's rehab. I completed the program and decided to go to His House, a transitional shelter. I was sober and overall doing well and after a few months of living there, my boyfriend was released from prison and I decided to leave the shelter. Two months after his release I became pregnant.



While pregnant with my second child, my boyfriend was arrested. I had no idea at the time, but he had been using again and was committing crimes. The entire situation was disheartening and I felt lost. I wanted to save him, but I wanted to save my unborn child and myself more. More than anything, I didn't want to cause harm to my daughter, the way I had my son.

My father had heard about a women and children's program through his church and he shared the information about Casa Teresa with me. He provided me with the phone number and I called.

Casa Teresa was the most welcoming home. Upon my arrival to EMS, Kim greeted me with open arms, I was so scared but she told me I was going to be okay and I believed her. I closely worked with my Case Manager Shannon and she encouraged me and supported me in every way possible. She helped me set small goals and taught me to believe in myself again. After completing EMS, I transitioned to T1 and then T2 where I worked with Nicole, she encouraged me to go back to school and

together we set bigger goals. The house moms were also amazing. I remember having deep conversations with the staff about God and my dreams for the future and I felt hopeful.

During my time at Casa, I attended life skills classes which helped me immensely and taught me how to make better choices, how to solve problems and develop new skills. The Bible study class led by Amy also played an instrumental role in developing my relationship with God and encouraged me to dive into His word.

Looking back, I believe that my feelings of desperation and being pregnant motivated me to change the direction of my life. I remember I would pray and ask God to give me the willingness to stay sober. During my time at Casa Teresa I started to attend AA meetings, I got a sponsor and worked the 12 steps. I truly felt God was giving me a second chance to life and I held onto my sponsor and program for dear life.

My Casa Baby Kennedy is now 10 years old. She is full of life, loves reading and has a true passion for singing and playing both the violin and piano. She is a social butterfly and is on the Varsity Speech and Debate Team at her school. She absolutely loves doting on her two dogs and is patient and affectionate to her three siblings.

Today I have a beautiful and full-life. I have a solid 12 years of sobriety and I work for a small law firm. Kennedy's father has also remained sober since his last arrest and together we are blessed with two additional children: Rune and Finn.

Casa Teresa helped me recreate my life. I am so incredibly grateful for every single staff member and volunteer who played a role in my journey. Thank you for opening the doors to my baby, my son and I and for giving me another chance at life.



OUR FINANCIAL STRENGTH

We are grateful each year for the incredible financial support from hundreds of supporters, foundations, churches and companies.

ASSETS

CASH & CASH EQUIVALENTS	\$1,115,368
INVESTMENTS	\$2,309,431
ACCOUNTS RECEIVABLE	\$10,427
PREPAID EXPENSE	\$57,332
OTHER CURRENT ASSETS	\$12,196
TOTAL CURRENT ASSETS	\$3,504,754
PROPERTY, PLANT, AND EQUIPMENT, NET	\$2,768,959
TOTAL ASSETS	\$6,273,713

LIABILITIES

CURRENT LIABILITIES	\$241,774
LONG-TERM LIABILITIES	\$1,097,583
TOTAL LIABILITIES	\$1,339,357

NET ASSETS

NET ASSETS WITH DONOR RESTRICTIONS	\$83,215
NET ASSETS WITHOUT DONOR RESTRICTIONS	\$4,851,141
TOTAL NET ASSETS	\$4,934,356
TOTAL LIABILITIES AND NET ASSETS	\$6,273,713

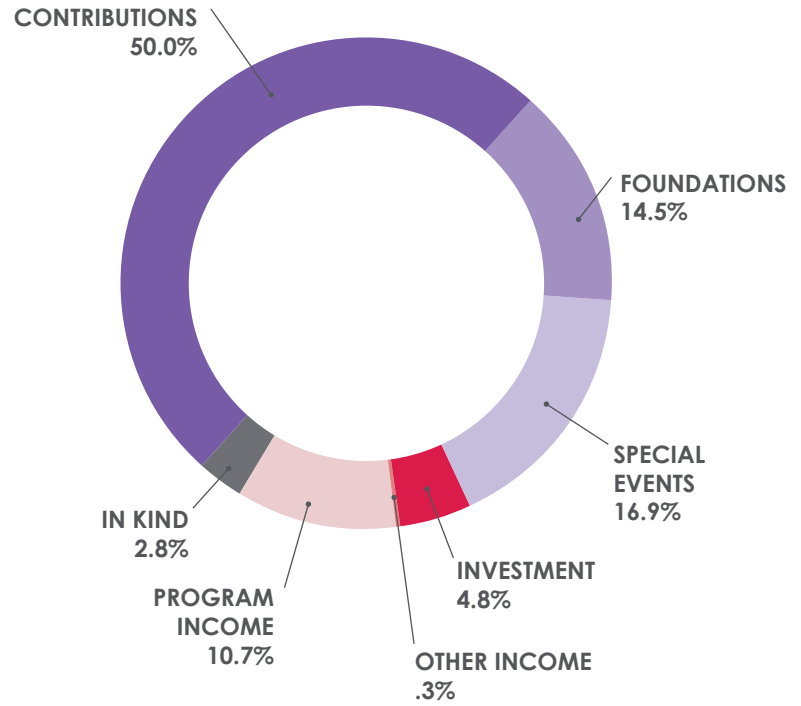
REVENUE

CONTRIBUTIONS	\$1,724,727	50.0%
FOUNDATIONS - GRANTS	\$499,000	14.5%
SPECIAL EVENTS	\$578,208	16.9%
INVESTMENT	\$166,561	4.8%
OTHER INCOME	\$11,201	.3%
PROGRAM INCOME	\$370,993	10.7%
IN-KIND	\$97,119	2.8%
TOTAL REVENUE	\$3,447,809	100.0%

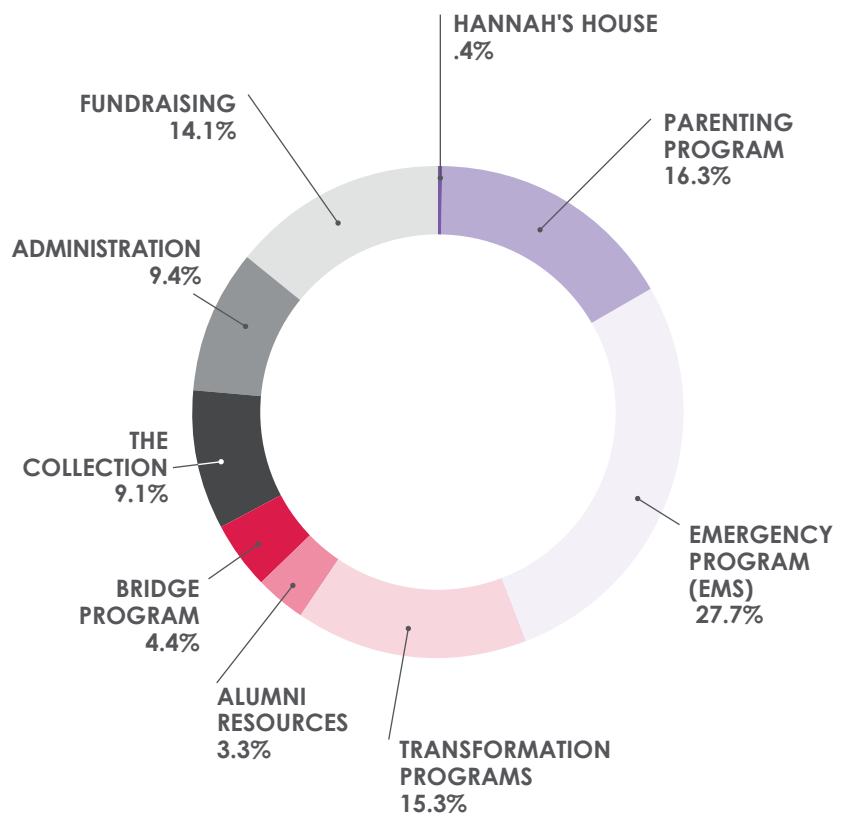
EXPENSES

HANNAH'S HOUSE	\$14,425	.4%
PARENTING	\$521,304	16.3%
EMS	\$886,889	27.7%
TRANSFORMATION PROGRAMS	\$490,797	15.3%
ALUMNI RESOURCES	\$105,966	3.3%
BRIDGE PROGRAM	\$131,188	4.4%
THE COLLECTION	\$292,981	9.1%
ADMINISTRATION	\$300,567	9.4%
FUNDRAISING	\$450,456	14.1%
TOTAL EXPENSES	\$3,194,583	100.0%

TOTAL REVENUE \$3,447,809



TOTAL EXPENSES \$3,194,583



THANK YOU TO OUR EVENT SUPPORTERS

2022 BOOTS & BLING REBOOT GALA

DIAMOND SPONSORS

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West Coast University
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Jack and Donna McNutt
Don and Sue Redfern
Patricia Shiley
Jeff Showalter

UNDERWRITERS

Steve and Kathy Muzzy
Ken and Holly Hart

11 SPONSORS

200 ATTENDEES

12 COMMITTEE MEMBERS

\$200K RAISED (NET)



David Magana, Board Chair Jennifer MacMath Brown, Dan Brown and Patricia Shiley enjoying the gala.

2023 DREAM BIG FASHION SHOW

PRESENTING SPONSOR

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Diane Peykoff

17 MODELS

\$118K+ RAISED (NET)

10 COMMITTEE MEMBERS

220 ATTENDEES



Alumna speaker Julia shared her Casa Teresa journey and a photo of her "Casa Baby" Seth.

43RD NEILL SULLIVAN LEGACY GOLF CLASSIC

TITLE SPONSOR

Don and Sue Redfern and Family

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GOLD SPONSORS

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144 GOLFERS

8 COMMITTEE MEMBERS

\$144K RAISED (NET)



Pat Redfern, Tim Redfern, Tim Santoni and Title Sponsor Don Redfern



SAVE THE DATE FOR OUR 2023/24 EVENTS!

GALA
October 13, 2023

LUNCHEON
March 28, 2024

GOLF CLASSIC
June 4, 2024

CASA TERESA

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WWW.CASATERESA.ORG

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