



Casa Teresa
Home with a Heart

ROOTED IN LOVE

2025 ANNUAL REPORT

OUR MISSION

To provide pregnant women in crisis a loving home to begin their healing journey.

ROOTED IN LOVE...

God's love—that is what our founders, Sally and Neill Sullivan, wanted every pregnant woman who enters Casa Teresa to experience. For 49 years, we have faithfully carried out our mission, remaining **rooted in love**. As a supporter, your generosity is more than a gift; it is a tangible expression of hope that our residents feel every day!

Because of YOU, we served 157 women, children, and babies last year, as well as 208 alumnae. We are deeply grateful for your investment in Casa Teresa, especially during a time when federal funding shifts impacted the homeless sector and our country faced economic uncertainty. A few years ago, our Board wisely challenged us to move away from government support. Today, we are proud to be fully

105 WOMEN

43 BABIES

9 CHILDREN

208 ALUMNI

OUR PEOPLE

BOARD OF DIRECTORS FY 2024 - 2025

PAUL ALARCON

Partner, Bowman and Brooke

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Realtor, Surterre Properties

HEATHER AYALA, MS, RD, Secretary

Registered Dietitian

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SVP General Counsel,
ZO Skin Health

ANDREW BRAMBLETT

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PIMCO

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ER Pediatrician,
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College Education Foundation

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Founder, MF Partners

SHANNON POZZUOLI, MFT

Community Leader & Philanthropist

ANIL PURI

Provost Emeritus, Cal State
Fullerton

KIRSTEN REDFERN

Teacher, St. Edward the Confessor
Parish School

LORI STANTON

Community Leader

KEVIN WINTERS

Co-Founder, Flatrock Wealth
Partners, LLC

OUR VISION

To break cycles, transform women and help families thrive through effective, caring residential programs.

supported by philanthropy—a reality that would not be possible without your heart for our mission.

As we prepare for our 50th Anniversary in 2026, we remain rooted in love and ready to welcome every pregnant

woman who walks through our doors. My prayer is that you will continue this beautiful journey with us.



Lisa Wood

LISA WOOD
Chief Executive Officer

LEADERSHIP STAFF

LISA WOOD

Chief Executive Officer

KIM SELF, LMFT

Executive Program Director

CHELSEA SMITH

Finance Director

KERRI MCCUTCHAN, RN

Program Nurse

BREAKING THE CYCLE, MAKING AN IMPACT

BEFORE CASA TERESA, MANY OF THE WOMEN:

- Come from unhealthy living situations or have been chronically homeless
- Have struggled with drug or alcohol use
- Have been physically, sexually and/or emotionally abused
- Are estranged from their parents and other family members
- In need of their high school diploma or equivalent
- In need of prenatal care
- Unable to navigate/receive mental health resources
- Have experienced trauma

BACKGROUND: *(cumulative across all programs)*

66% FROM FOSTER CARE



A horizontal bar chart with a purple background. The bar is filled with a darker shade of purple for 66% of its length, and the remaining 34% is a lighter shade. The text '66% FROM FOSTER CARE' is overlaid on the dark portion.

94% SUBSTANCE ABUSE



A horizontal bar chart with a purple background. The bar is filled with a darker shade of purple for 94% of its length, and the remaining 6% is a lighter shade. The text '94% SUBSTANCE ABUSE' is overlaid on the dark portion.

100% EXPERIENCED TRAUMA IN CHILDHOOD



A horizontal bar chart with a purple background. The bar is completely filled with a dark shade of purple. The text '100% EXPERIENCED TRAUMA IN CHILDHOOD' is overlaid on the bar.

91% DOMESTIC VIOLENCE



A horizontal bar chart with a purple background. The bar is filled with a darker shade of purple for 91% of its length, and the remaining 9% is a lighter shade. The text '91% DOMESTIC VIOLENCE' is overlaid on the dark portion.

63% HUMAN TRAFFICKING SURVIVORS



A horizontal bar chart with a purple background. The bar is filled with a darker shade of purple for 63% of its length, and the remaining 37% is a lighter shade. The text '63% HUMAN TRAFFICKING SURVIVORS' is overlaid on the dark portion.

81% HAVE MENTAL HEALTH CONCERNS



A horizontal bar chart with a purple background. The bar is filled with a darker shade of purple for 81% of its length, and the remaining 19% is a lighter shade. The text '81% HAVE MENTAL HEALTH CONCERNS' is overlaid on the dark portion.

AFTER CASA TERESA, THE WOMEN AND/OR BABIES:

- Leave with a stable place to live
- Are educated in parenting skills and child development
- Have the tools to develop healthy relationships
- Are reunified with families and older children in a healthy way
- Have earned their high school diploma or passed the high school equivalency test (HSE)
- Babies have been immunized
- Have criminal record expunged or sealed
- Connected to community resources

A STORY OF IMPACT: MARIE'S STORY

Hi, I'm Marie. I have been a resident of Casa Teresa for 20 months. I have 3 amazing children Zakari 13, Zaniyah 10, and Zhiyan is 18 months. Arriving at Casa Teresa, I was a daughter and mother of brokenness. My childhood trauma caused me a lot of pain, especially in active addiction. I was damaged from the inside out but searching for healing. One night, I was tired of living in shame and guilt, so I decided I had to do something different; get some help, and allow someone to help me. I was 8 months pregnant with Zhiyan when I checked myself into a hospital. I just waited and trusted the process. A few weeks later after completing the telephone assessment my life was going to change for the better. I was accepted into Casa Teresa.



When I arrived the first day, the love was abounding. My case manager at the time was so sweet, welcoming and warm. The director even embraced me like I was her child. I was given all that I needed coming in with nothing but the clothes on my back. A shower basket, a room key, and hot meal being prepared. I got to rest. I've never been to a program like this before. I immediately began my journey of hope and healing the following day. Classes and groups for restoration if I could sum it all up into one. A woman like me who was seeking guidance and direction, Casa Teresa prioritized the needs that a broken woman like me needed in order to grow.

As time progressed in my program, I was moved into the Transformation 1 phase of the program. There I learned how to begin making responsible and healthy decisions not only for my future but for the future of my family together. My caseworker in this phase is my guidance counselor as well. Casa Teresa is a place full of help, love, hope in every hallway, door and room! I was blessed to be able to participate in the Career Development Program at The Collection. My life has improved tremendously by working there. I've gained so much

knowledge and insight in the world by communicating, setting goals and receiving corrective criticism working at The Collection. This has poured over into my life at school studying to be a Clinical Administrative Medical Assistant. I've recently completed my course and now am entering into externship for this field! I have to say working at The Collection has been the foundation of my future in the medical field. Everytime I move forward in my life I am grateful to think about where this web of networking began. Casa Teresa.



I have been clean for 20 months and actively participating in my recovery daily! My spiritual life has grown and spilled over into my children's lives. My progress in working my program at Casa Teresa has brought me reunification with my 2 daughters. It has blessed us with our beautiful car and soon, we will be beyond blessed with our new home! I cannot imagine all this without the Home with Heart. This will forever be my home. This is where I got my heart back.



THE GIFT OF VOLUNTEERING



BABYSITTING

We regularly need volunteers to provide weekly babysitting as well as occasional childcare for special outings. For the protection of the children and babies that we serve, all babysitting volunteers are required to undergo interviews and live scans.



SORTING

We are so fortunate to receive significant amounts of clothing donations for our program as well as our resale store, The Collection by Casa Teresa. Sorting these donations is an excellent opportunity for corporate and volunteer groups.



TEACH A CLASS

Volunteers play a vital role in providing educational support to our residents through teaching classes and tutoring.



SERVE A MEAL

Volunteer groups are welcome to provide and serve meals directly to the women in our program, offering a valuable opportunity for connection and support including holding babies!

PROGRAMS WITH PURPOSE



EMS / PARENTING PROGRAM

Women come into the Emergency Maternity Shelter (EMS) or Parenting Program pregnant. In those programs, they receive case management, wraparound resources, education and learn other skills to promote self-sufficiency. Women in these programs stay until 2 months post birth.



TRANSFORMATION PROGRAM

During the two phases of Transition, women pursue education or employment while their baby goes to daycare. They attend Bible study, parenting classes and regular meetings with their case manager, further developing their independence and self-reliance.



BRIDGE PROGRAM

Our Bridge Program is a long-term rental assistance initiative designed to support women who have been at Casa Teresa. This philanthropically funded program allows a woman and her child the opportunity to move into an affordable apartment with financial support, case management, and structured plan with milestones help ensure their continued success.



ALUMNI PROGRAM

Our Alumni Program provides ongoing support for former residents who may be in need of diapers, food, gas cards, clothing and more. We also host a variety of alumni events to help women and children stay connected to the Casa Teresa community.

OUR 2024/2025 EVENTS

2024 "THAT'S AMORE" GALA

12 SPONSORS | **220** ATTENDEES

12 COMMITTEE MEMBERS | **\$278K** RAISED (NET)



From left to right, top to bottom: David Magana, Patricia Shiley Magana, Executive Program Director Kim Self, Alumni Nichole and her guest Michaela, Rebecca Shiley, Anthony Frapasella, and Jeanna Shiley.

2025 DREAM BIG FASHION SHOW

30 SPONSORS & UNDERWRITERS | **15** COMMITTEE MEMBERS

350 ATTENDEES | **\$301K** RAISED (NET)



From left to right, top to bottom: Jan Wolensky, Lisa Doan Minh, Kiana Robles, Michele DeSantis, Heather Raney, Lori Stanton, Chairs Rebecca Anderson and Samantha Morin, CEO Lisa Wood, Suzanne Mosher, Katitza Schein, Shannon Buist, Mayumi Kuttler, and Patty Mendoza.

45TH NEILL SULLIVAN LEGACY GOLF CLASSIC



From left to right: Bill and Judi Leonard

144 GOLFERS

8 COMMITTEE MEMBERS

\$142K RAISED (NET)

THANK YOU TO OUR SPONSORS & UNDERWRITERS!

Adopt a Highway Maintenance Corporation
American Career College and West Coast University
Apriem Advisors
Rebecca Anderson
Birtcher Anderson & Davis
Jeannie & Jim Bresnen
Caliber Construction, Inc.
Casa Teresa Founders Guild
Dr. Robert & Midge Cavaliere
Chase Bank
Rebecca Cooper
Jean & Joe Cornyn
Meg De Koning
Joseph & Michele DeSantis
Laura Duko
EMCOR Group
Flatrock Wealth Partners
Garth & Claudia Flint
Frome Family Foundation
Alison Gooding-Barry
Janet Hathaway
Regina Hunsaker
Rick & Karen Julian, Advanced Real Estate
Julian & Cerruti Families
Richard & Lisa Karos Kelter
Bill & Judi Leonard

Patricia Shiley Magana
Jack & Donna McNutt
Sylvia Michler & Dennis Noren
Samantha Morin
Cathy & Steve Muzzy
Orion Risk Management
John & Patty Pace
Diane & Andy Peykoff, Sr.
PNC Bank
Shannon Pozzuoli
Rick Ptak
Ann & Aidan Raney
Heather Raney
Jeanna Shiley
Rebecca Shiley
Jeff Showalter
Sperry Equities
Keith & Michelle Slattery
John & Lori Stanton
Stradling Yocca Carlson & Rauth LLP
Surterre Properties
The Morin Family
The Redfern Family
The RJ Noble Company
Mary Tollner
Wojtuszewski Foundation



SAVE THE DATE FOR OUR 2025/26 EVENTS!

GALA
October 17, 2025

LUNCHEON
March 27, 2026

GOLF CLASSIC
June 2, 2026

OUR FINANCIAL STRENGTH

We are grateful each year for the incredible financial support from hundreds of supporters, foundations, churches and companies.

ASSETS

CASH & CASH EQUIVALENTS	\$1,283,197
INVESTMENTS	\$2,868,052
ACCOUNTS RECEIVABLE	\$16,985
PREPAID EXPENSE	\$166,944
OTHER CURRENT ASSETS	\$7,389
TOTAL CURRENT ASSETS	\$4,342,567
PROPERTY, PLANT, AND EQUIPMENT, NET	\$2,455,550
TOTAL ASSETS	\$6,798,117

LIABILITIES

CURRENT LIABILITIES	\$288,925
LONG-TERM LIABILITIES	\$948,682
TOTAL LIABILITIES	\$1,237,607

NET ASSETS

NET ASSETS WITH DONOR RESTRICTIONS	\$101,772
NET ASSETS WITHOUT DONOR RESTRICTIONS	\$5,458,738
TOTAL NET ASSETS	\$5,560,510
TOTAL LIABILITIES AND NET ASSETS	\$6,798,117

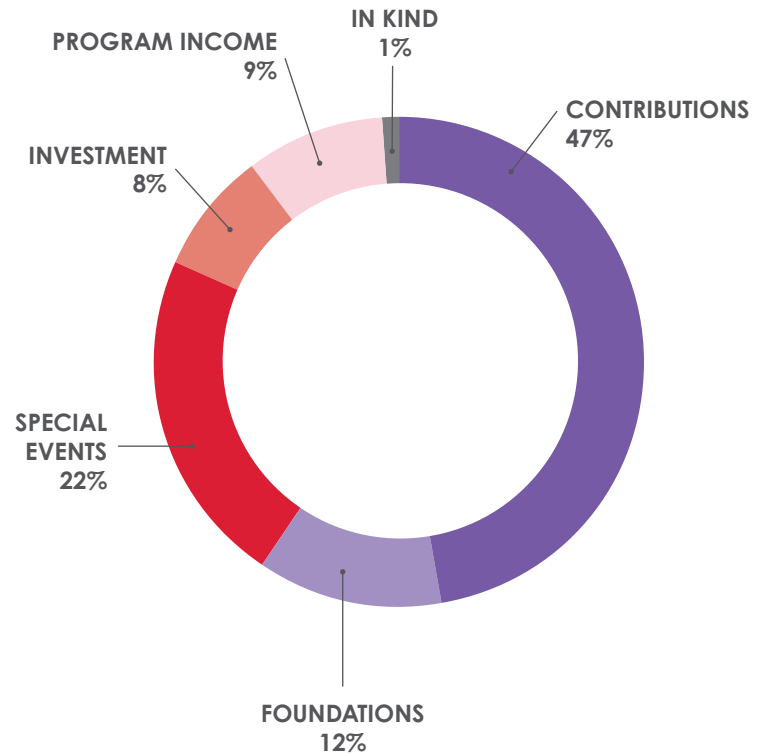
REVENUE

CONTRIBUTIONS	\$1,622,630	47%
FOUNDATIONS - GRANTS	\$425,250	12%
SPECIAL EVENTS	\$754,894	22%
INVESTMENT	\$288,826	8%
PROGRAM INCOME	\$299,040	9%
IN-KIND	\$26,346	1%
TOTAL REVENUE	\$3,416,986	100%

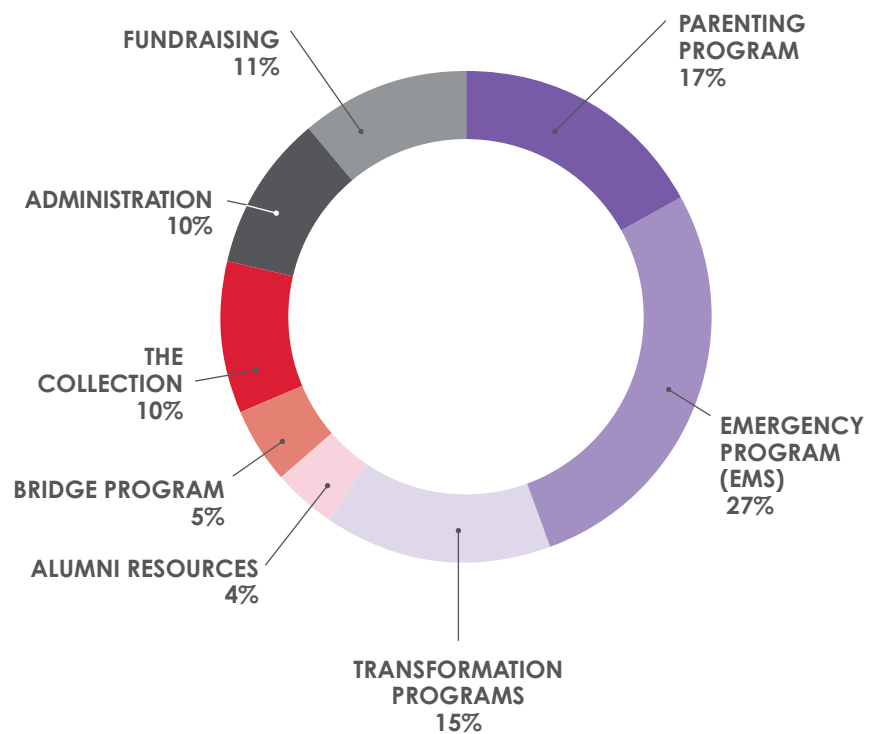
EXPENSES

HANNAH'S HOUSE	\$14,632	0%
PARENTING	\$580,853	17%
EMS	\$940,322	27%
TRANSFORMATION PROGRAMS	\$519,439	15%
ALUMNI RESOURCES	\$146,640	4%
BRIDGE PROGRAM	\$181,283	5%
THE COLLECTION	\$349,780	10%
ADMINISTRATION	\$357,901	10%
FUNDRAISING	\$377,598	11%
TOTAL EXPENSES	\$3,468,448	100%

TOTAL REVENUE \$3,416,986



TOTAL EXPENSES \$3,468,448



CASA TERESA

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WWW.CASATERESA.ORG

STAY CONNECTED, STAY INFORMED



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